



**SOUTH
CAROLINA
PORTS**

MARCH 2025



STRATEGIC PRIORITIES & PERFORMANCE METRICS

STRATEGIC PRIORITIES OF SC PORTS



Advance Operational Excellence



Grow & Anchor Our Cargo Base



Deliver Critical Infrastructure



**Care For Our Port Team Members &
Maritime Community Teammates**

STRONG FY2024 FINISH FOR SC PORTS

HANDLED NEARLY

2.5M

TEUs



HANDLED NEARLY

1.4M

PIER CONTAINERS

ALL-TIME RECORD WITH

>1.2M CONTAINERS

MOVING THROUGH WANDO WELCH TERMINAL

RECORD CARGO VOLUMES FOR
INLAND PORT GREER & INLAND PORT DILLON

230,409 COMBINED CONTAINERS



24% FROM YEAR PRIOR

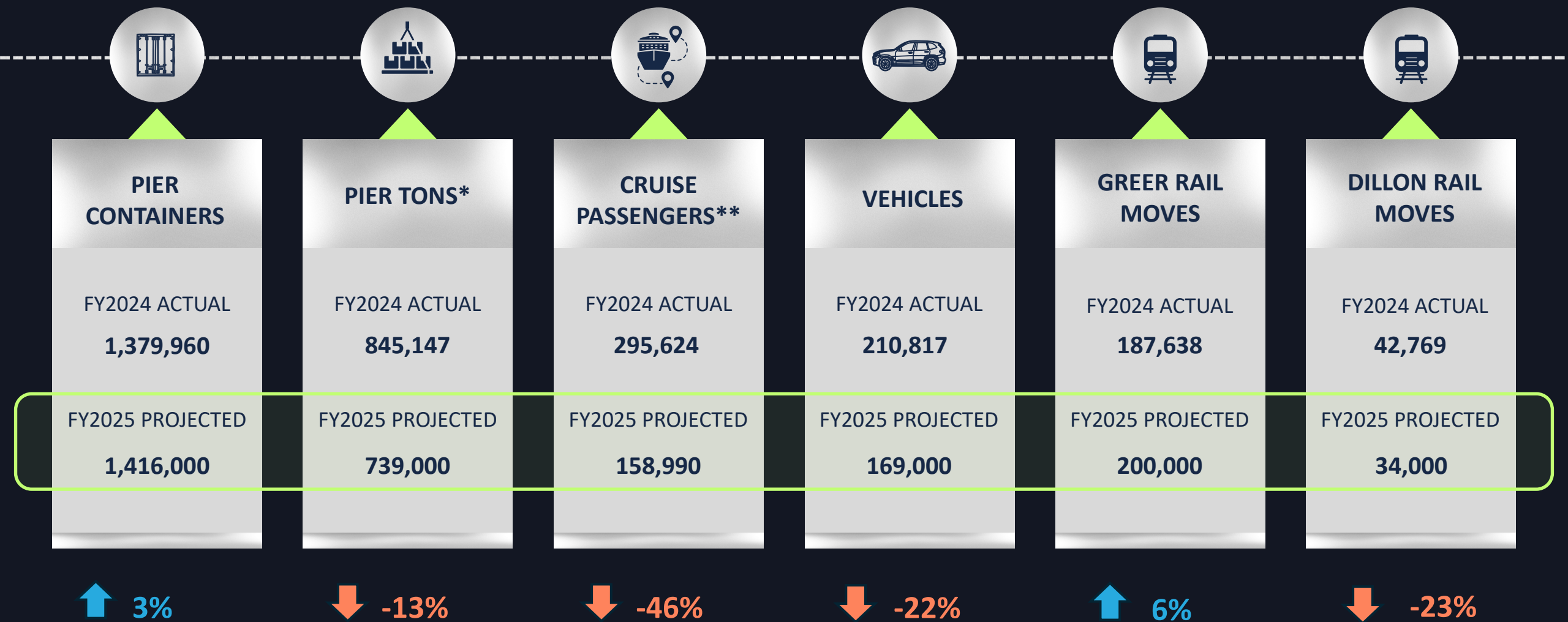
HANDLED

210,817 VEHICLES



12% FROM YEAR PRIOR

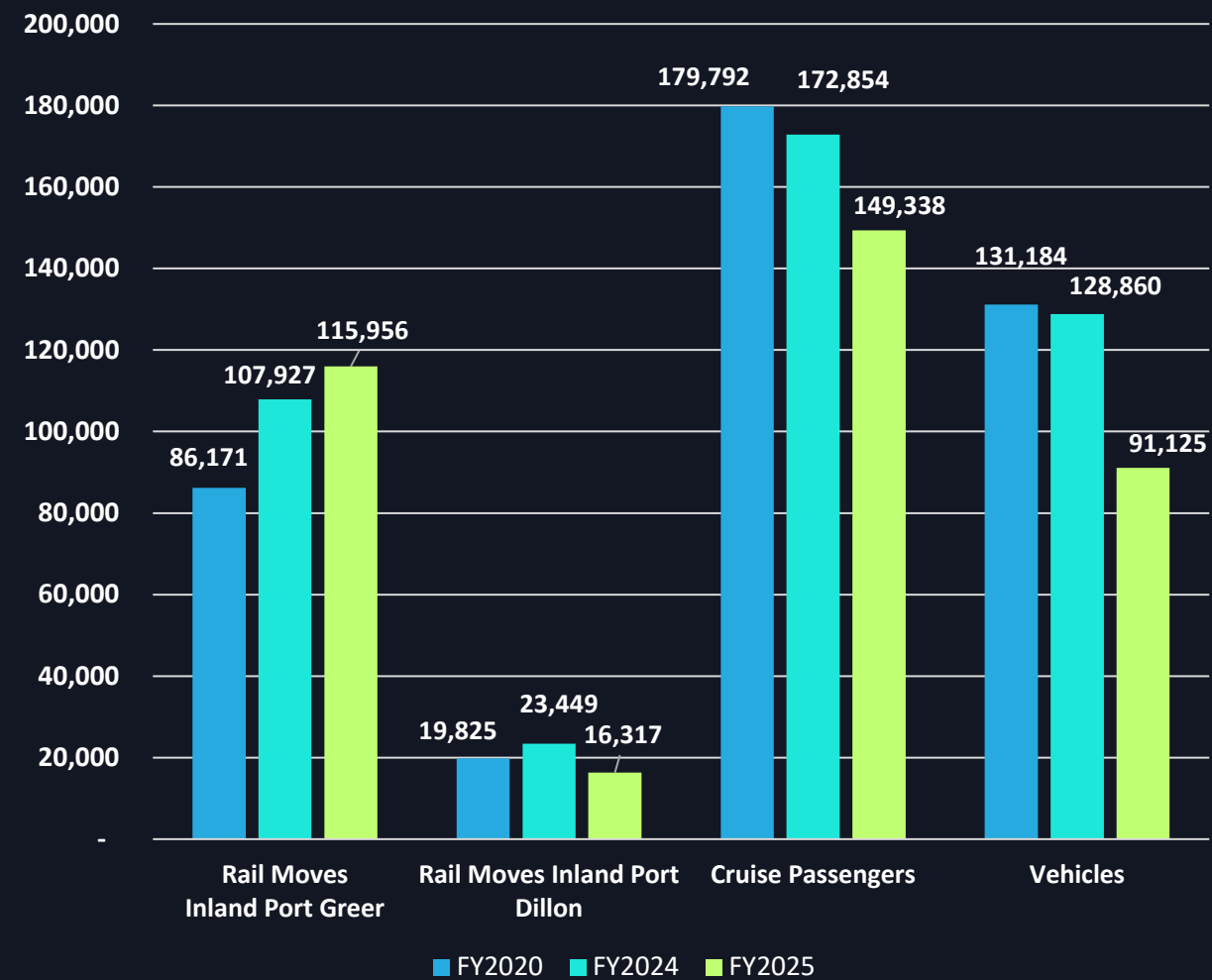
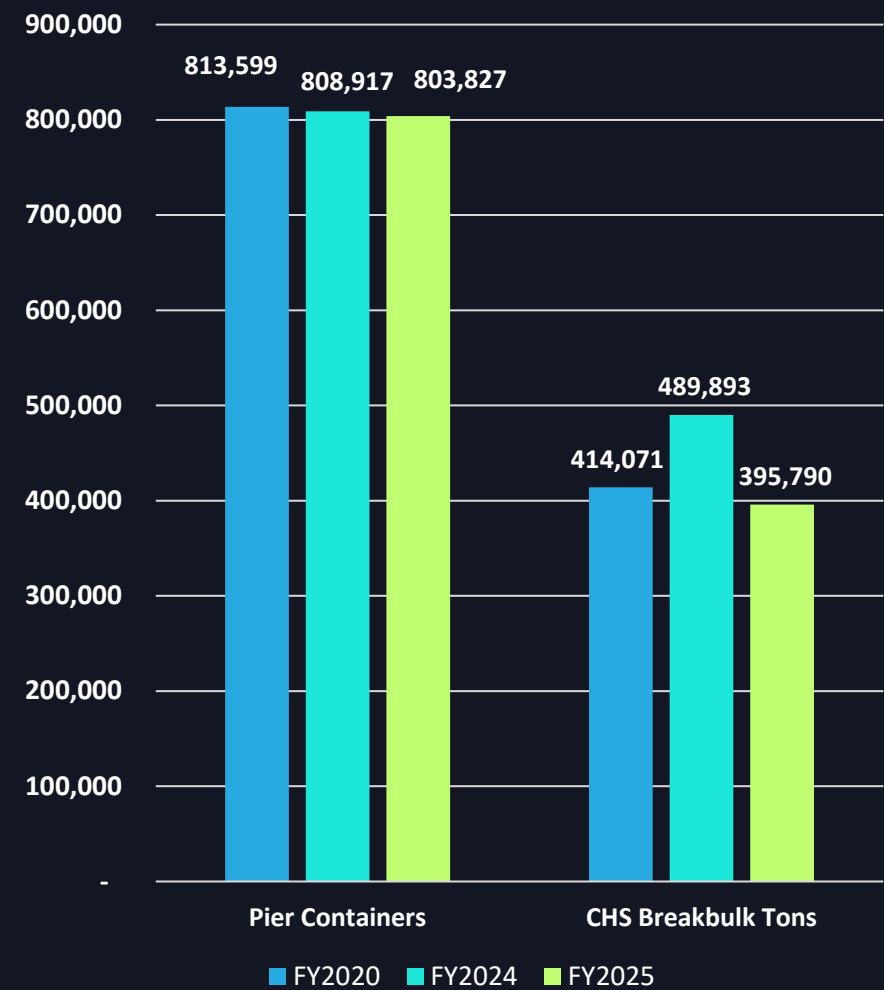
SC PORTS FY2025 PROJECTED VOLUMES FY2024 / FY2025



*Includes vehicle tons.
**December 31, 2024, marks the end of home port cruises.

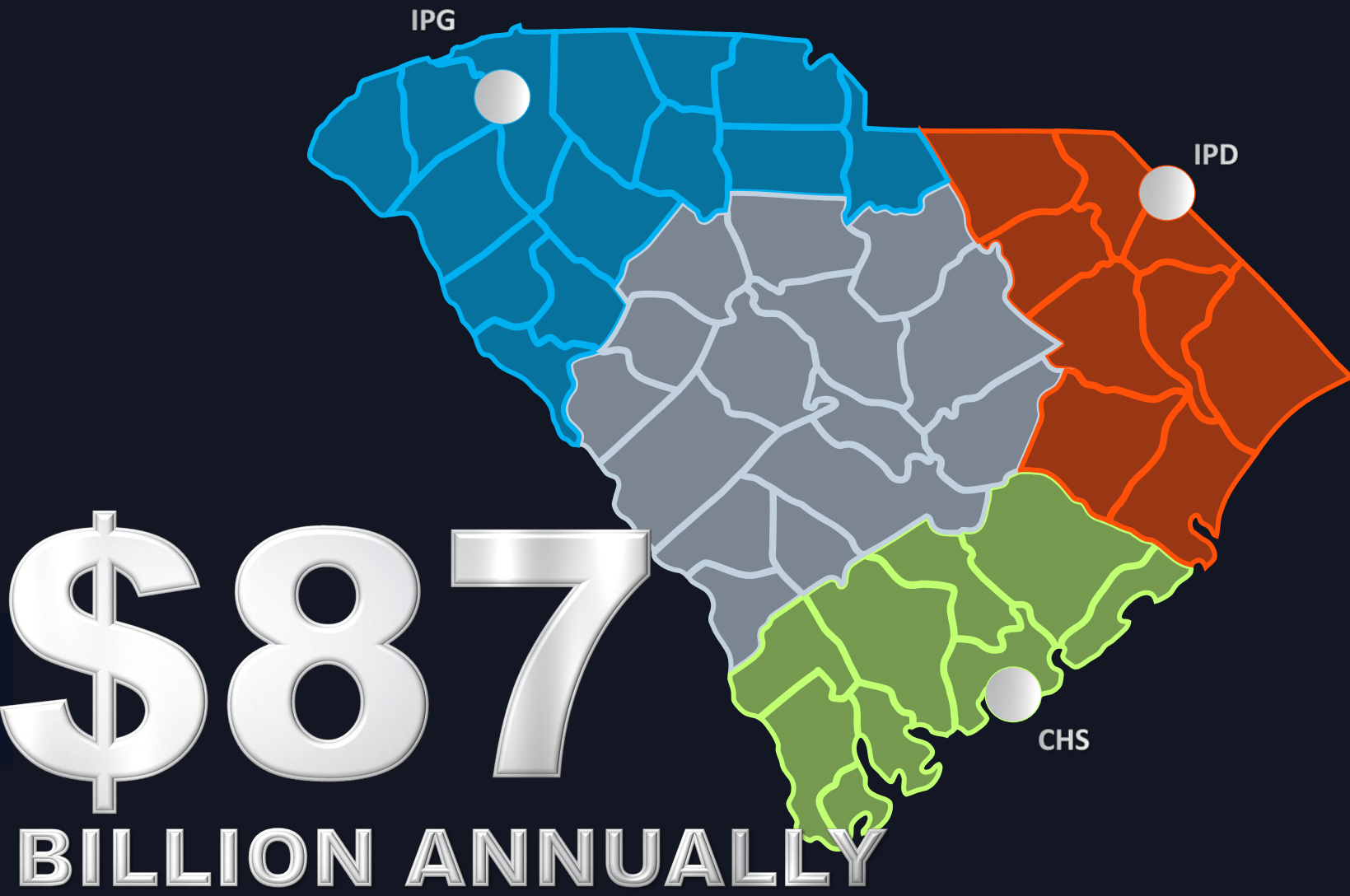
SC PORTS FY2025 ACTUAL VOLUME RESULTS TO DATE

FY2020 / FY2024 / FY2025



*FY2020 = July 2019 – January 2020 / FY2024 = July 2023 – January 2024 / FY2025 = July 2024 – January 2025

ECONOMIC IMPACT OF SC PORTS



\$44.0B

132,082
JOBS SUPPORTED

\$9.0B
LABOR INCOME

UPSTATE

\$22.3B

66,785
JOBS SUPPORTED

\$4.5B
LABOR INCOME

MIDLANDS

\$10.7B

32,214
JOBS SUPPORTED

\$2.2B
LABOR INCOME

LOWCOUNTRY

\$9.7B

28,939
JOBS SUPPORTED

\$2.0B
LABOR INCOME

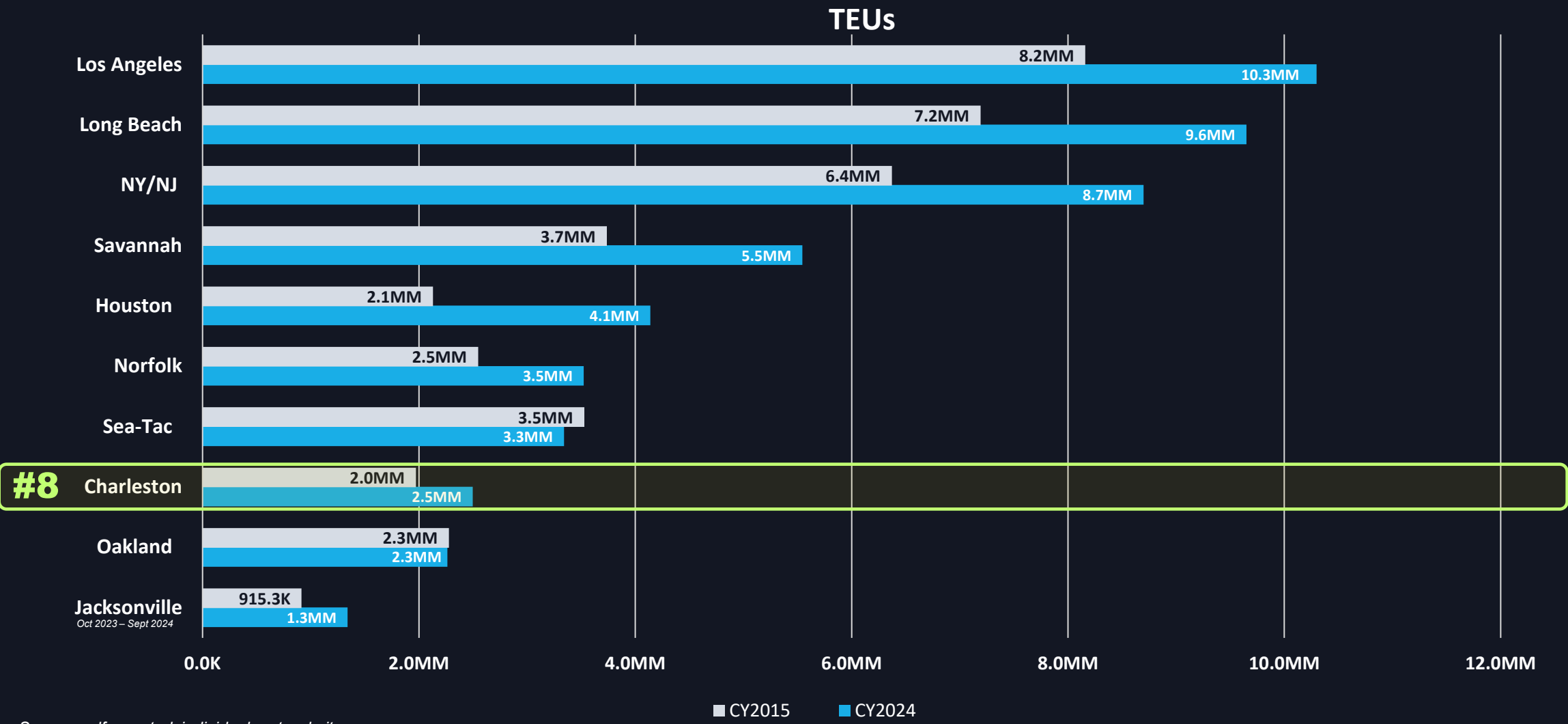
PEE DEE

Source: Dr. Joseph Von Nessen, University of South Carolina, Darla Moore School of Business, 2023

ADVANCE OPERATIONAL EXCELLENCE

2024 TOP 10 US CONTAINER PORTS

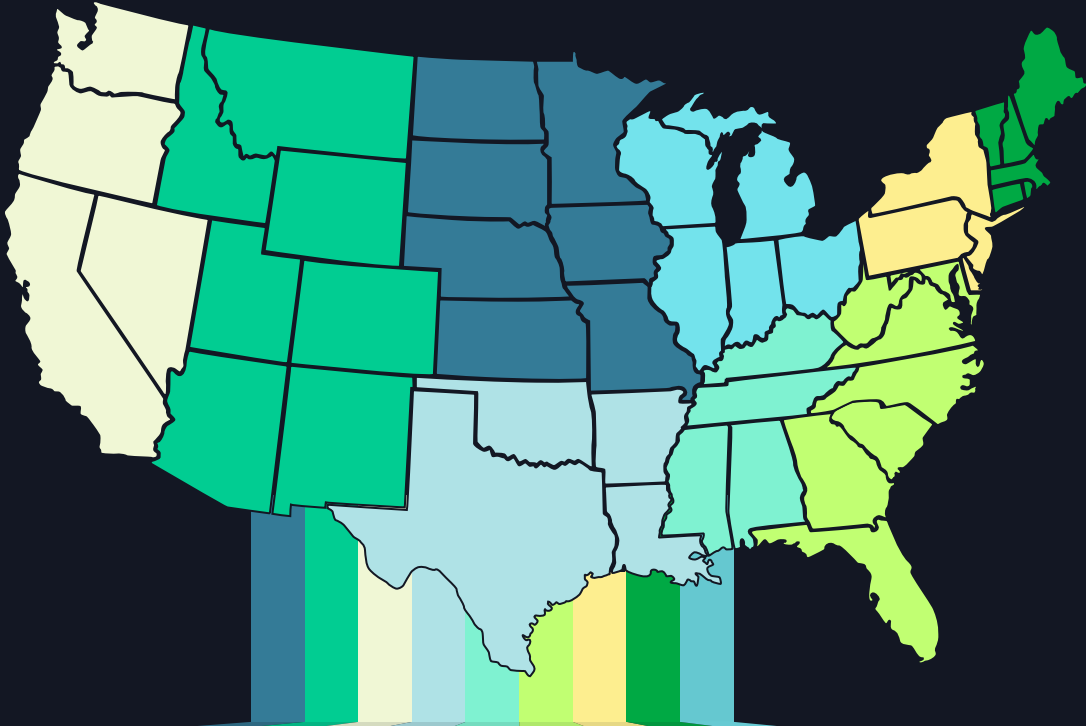
TEU 10-YEAR PERIOD COMPARISON / CY2015 – CY2024



Source: self-reported, individual port websites
2024 Jacksonville reports on FY starting Oct 1

PROJECTED POPULATION GROWTH BY US REGION

2022 - 2040



WEST NORTH CENTRAL	MOUNTAIN	PACIFIC	WEST SOUTH CENTRAL	EAST SOUTH CENTRAL	SOUTH ATLANTIC	MIDDLE ATLANTIC	NEW ENGLAND	EAST NORTH CENTRAL
+1.8M	+6.0M	+10.6M	+11.1M	+1.0M	+13.9M	+1.2M	+0.5M	+0.1M

**OPERATIONAL
EXCELLENCE**
PRODUCTIVITY & CONTINUED CARGO
FLUIDITY – FEB 2025

CRANE PRODUCTIVITY

33 MOVES / HOUR



TOTAL TRUCK VISIT TIME

< 38 MINUTES



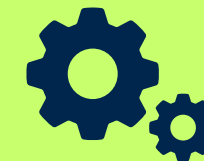
AVERAGE VESSELS AT ANCHOR

4 VESSELS



EQUIPMENT RELIABILITY

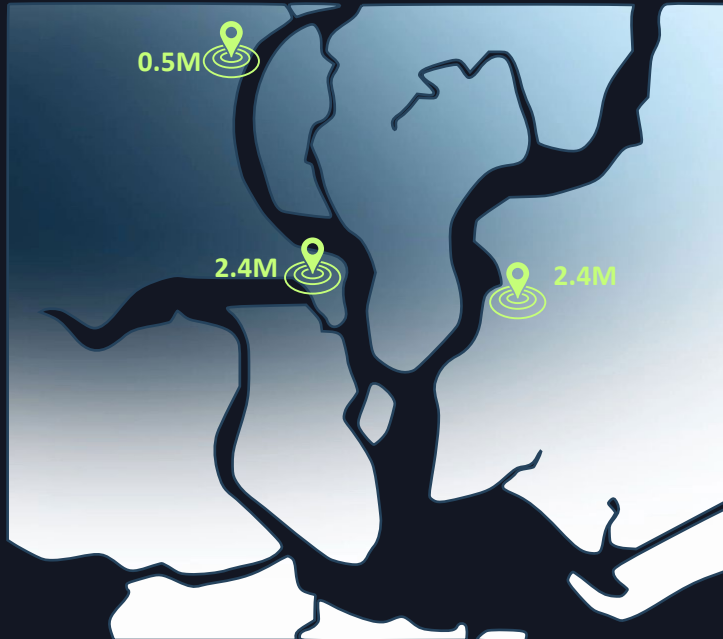
99.7 PERCENT



CAPACITY WELL PLANNED FOR THE FUTURE

2025: >3 MILLION TEUs

2033



5.3

MILLION TEUs

2040



7.2

MILLION TEUs

2050



10

MILLION TEUs

GROW & ANCHOR OUR CARGO BASE

TOP RETAILERS CHOOSING CHARLESTON

#1 U.S. IMPORTER



- 3 Million square-foot DC opened in 2022.
- Sam's Club DC.
- Transformational volume.

#2 U.S. IMPORTER



- Innovative facility opened in 2022.
- Swift transload from container to 53-foot dry van.
- Delivered solution in just 6 months.

MAJOR IMPORTERS EXPANDING



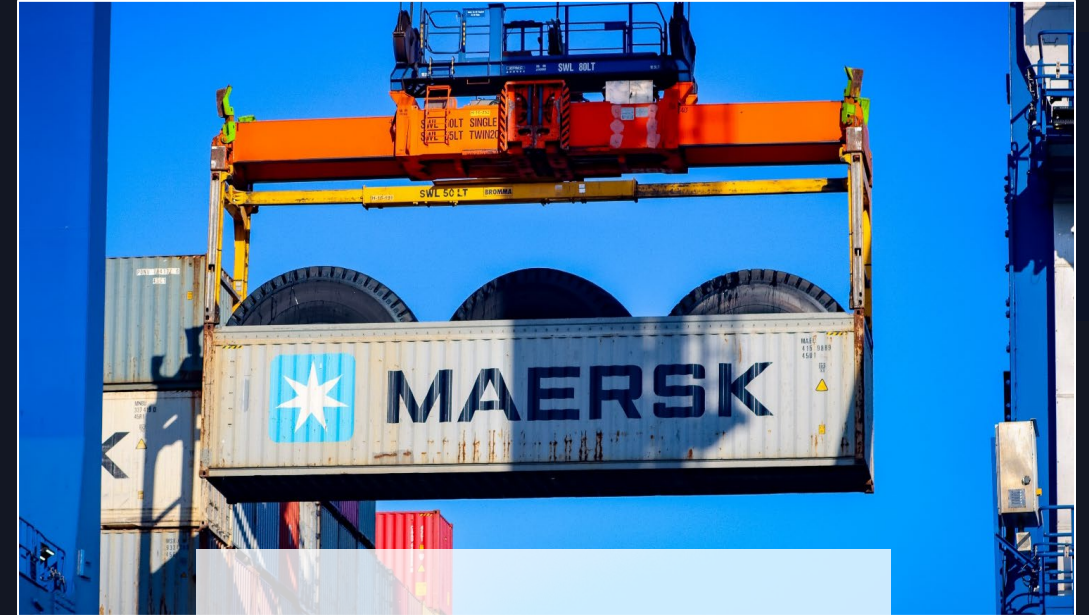
SOUTH CAROLINA'S CY2024 EXPORT SALES **TOTAL \$38 BILLION**

- the state's highest amount since 2019 -



South Carolina again leads the nation in export sales of completed passenger vehicles

\$ *By industry, automotive dominated the state's exported commodities*



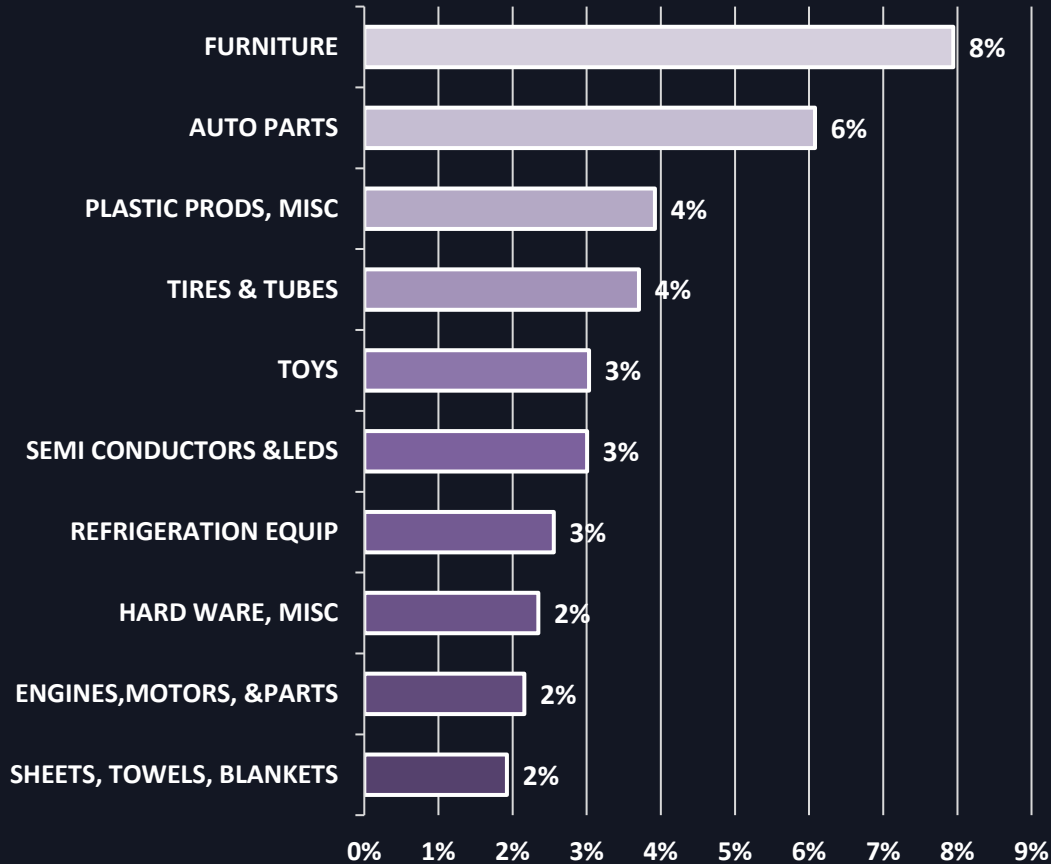
For the 10th consecutive year, South Carolina leads the nation in export of tires

\$ *Sales reached \$1.8 billion, roughly 36.5% of the total U.S. market share*

TOP COMMODITIES

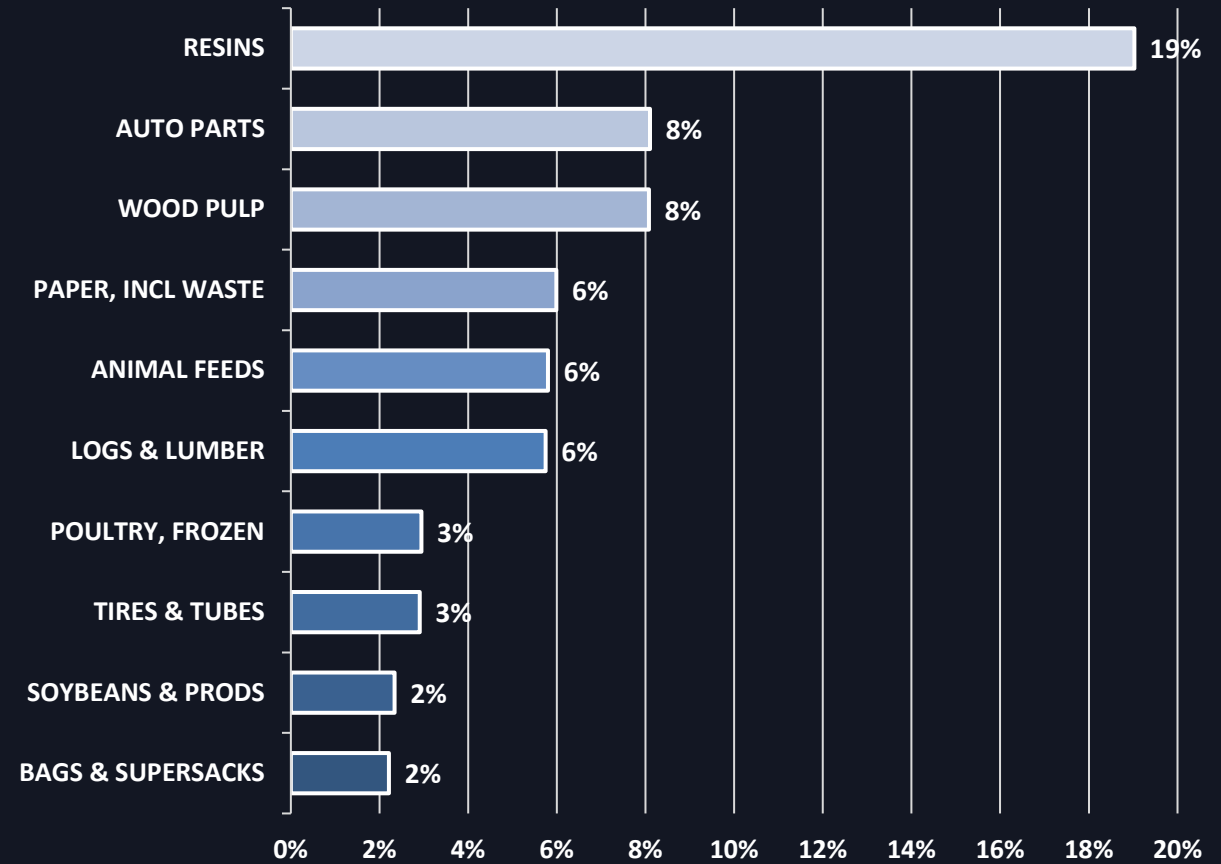
Loaded TEUs

TOP IMPORT COMMODITIES



All other import commodities total 63%.

TOP EXPORT COMMODITIES



All other export commodities total 37%.

DELIVER CRITICAL INFRASTRUCTURE

SMART POOL CHASSIS FLEET



OVER 10,000 CHASSIS IN FLEET

3,000 x 40's on order from Hercules, NJ – 30% delivered
SCPA will begin Off-Hire of older leased assets in April.

CHASSIS TYPES TO MEET DEMAND

20', 40', 40/45' and triaxle 20/40 combinations.
Modern – GPS, LED lighting, Radial tires & ABS.

AVAILABLE AT SCPA TERMINALS

SC Ports start / stop locations: Wando Welch Terminal,
North Charleston Terminal, Inland Port Greer and Inland Port Dillon.

A ROBUST MANAGEMENT TEAM

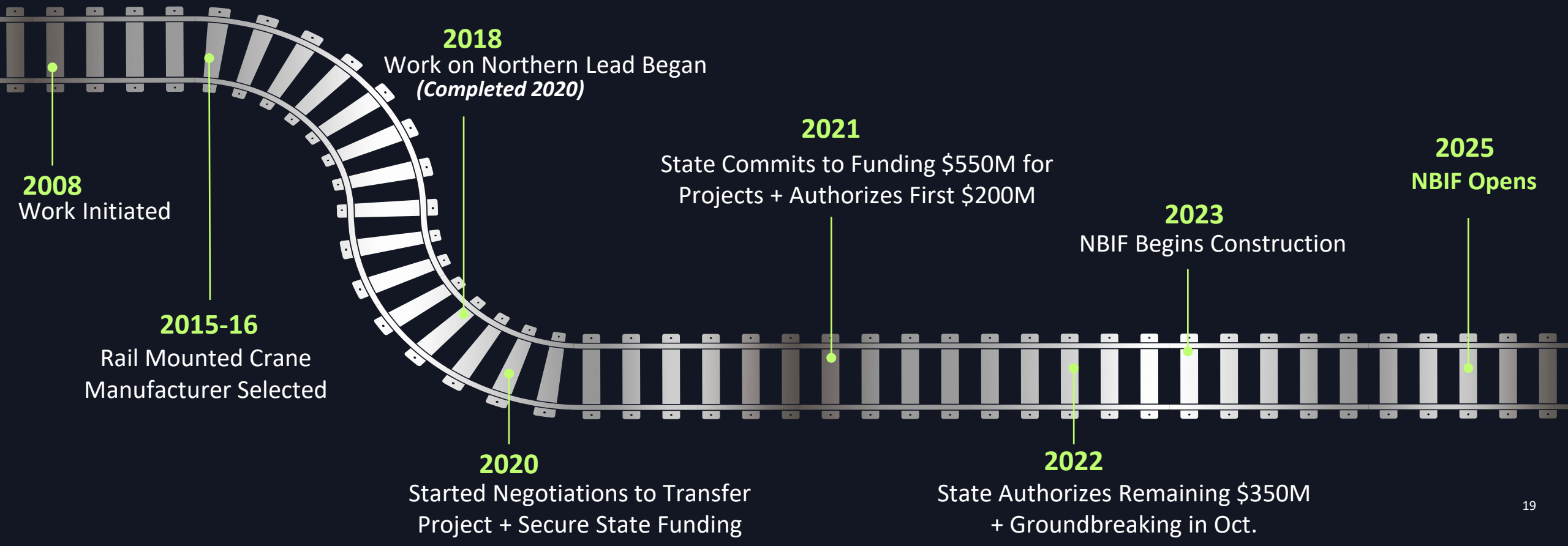
Pool operations, billing and customer service managed in
house by a high energy team of SC Ports employees.



Deployed in 2022, our chassis solution supports SC Ports Authority customers' current & future container volumes through the Ports of Charleston.



NAVY BASE INTERMODAL FACILITY



INLAND PORT GREER & INLAND PORT DILLON

IDEAL ENTRY POINT TO SOUTHEAST



- Reach 40 million people within 1-day ground delivery
- 72% of US population within 2-day ground delivery
- Geographic benefits without congestion & high operating costs

HUGH K. LEATHERMAN TERMINAL

- SC Ports celebrated the reopening of the Hugh K. Leatherman Terminal on September 25, 2024.
- The productivity of the Leatherman Terminal is equally as strong as our Wando Welch Terminal, providing excellent operations and world-class service to our customers.
- Leatherman Terminal is the newest ocean terminal to open in the United States in more than a decade. The opening unlocks an additional 700,000 TEUs in Charleston Harbor, with a planned capacity for 2.4 million TEUs at full build out.
- Contract for the construction of HLT berth 2 approved by the SCPA Board on November 19, 2024. Estimated completion date of berth 2 is September 2026.



EXPANDING PORT CAPACITY

BIG SHIP CAPABILITIES AT THE PORT OF CHARLESTON

We are investing
in port infrastructure today to
ensure we continue to provide
**excellent port service to our
industry partners.**



SC Ports is excited to share that we are moving forward with the purchase of a 280-acre industrial waterfront property that sits adjacent to the North Charleston Terminal.

+ 280 ACRES
OF INCREASED FOOTPRINT

5,000 FEET
OF LINEAR BERTH SPACE FOR VESSELS

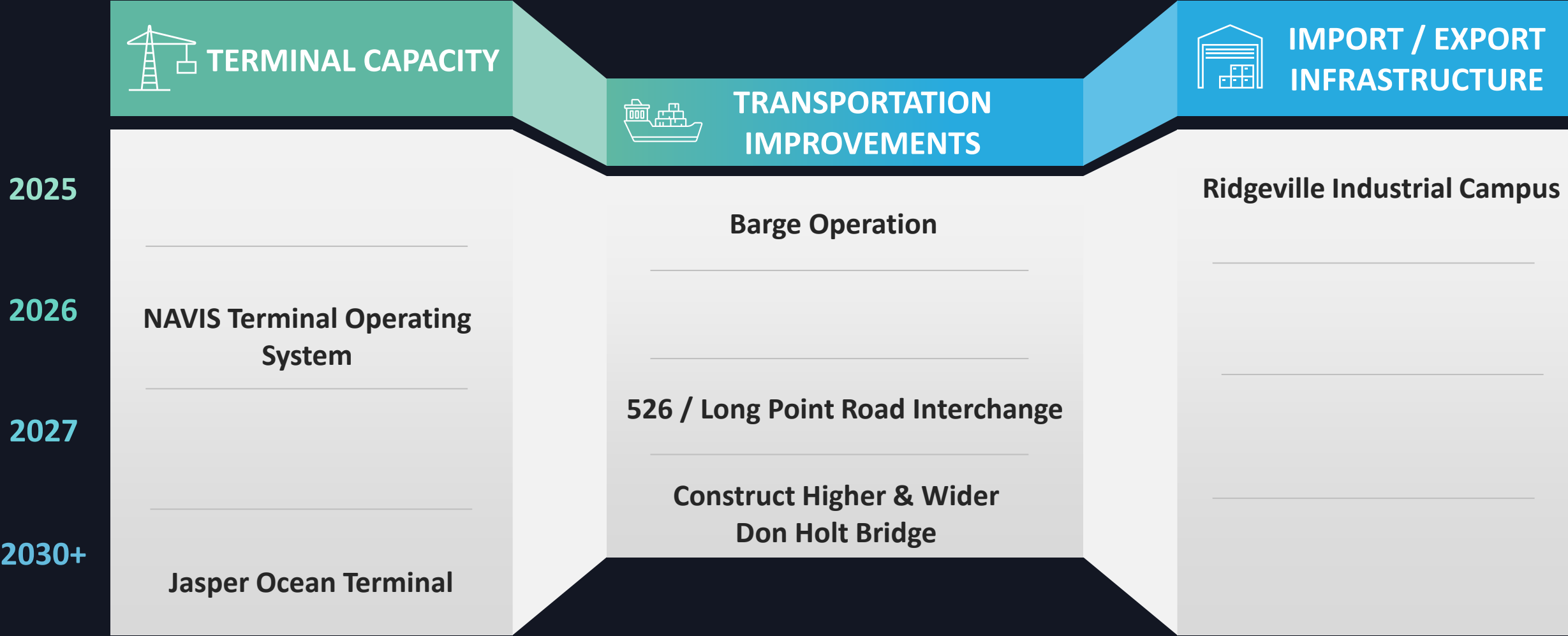
5 MILLION TEUs
AT NORTH CHARLESTON TERMINAL

OPTIMIZE MODERNIZATION
AT NORTH CHARLESTON TERMINAL

RAISE DON HOLT BRIDGE
TO REMOVE HEIGHT RESTRICTIONS FOR VESSELS

EQUALIZE HARBOR DEPTH
TO MATCH 52 FEET

FUTURE CAPITAL INITIATIVES



A NEW WAY FORWARD FOR UNION PIER



- SC Ports plans to sell Union Pier to local businessman Ben Navarro, enabling the city and community to work directly with a local buyer to shape the future of the site.
- The SC Ports Board of Directors approved the sale in March, following two years of extensive community engagement.
- The sale will allow SC Ports to continue to focus on its core mission of keeping freight moving for the thousands of livelihoods, businesses and communities that depend on our port system.

ENVIRONMENTAL IMPACT OF SOUTH CAROLINA PORTS

Reducing emissions, preserving shoreline, and investing in greener technology are all part of SC Ports' efforts to mitigate our environmental impact.

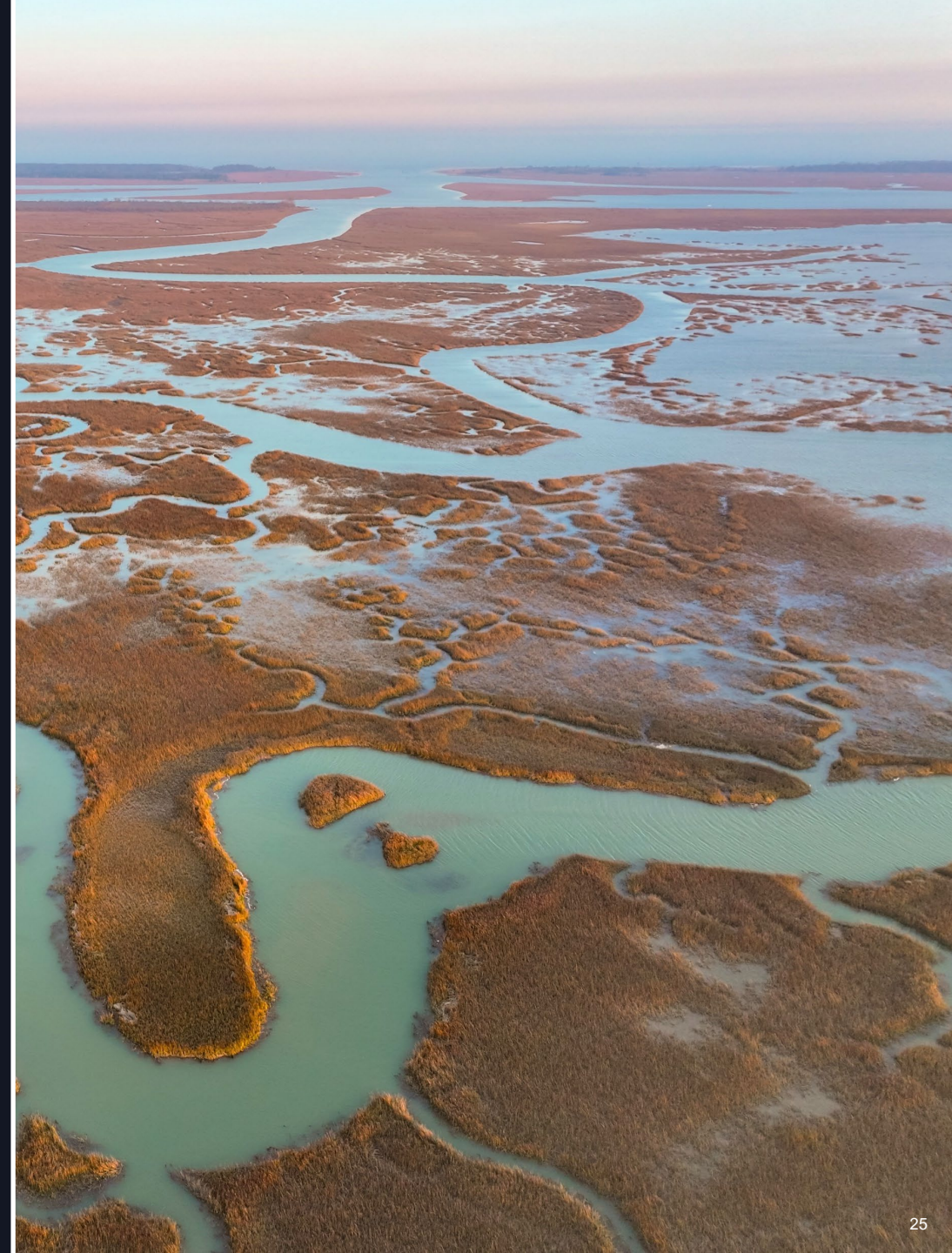
PRESERVATION of >3,000 acres of land in South Carolina since 2016

Continuous **AIR** Quality Monitoring & Emissions-Reducing Programs:

- Air Emissions Inventories
- Fleet Decarbonization Assessment
- Electric/Hybrid Equipment

RESTORATION of vital ecosystems within Charleston Harbor:

- Crab Bank Seabird Sanctuary
- Drum Island Restoration



**CARE FOR OUR PORT TEAM MEMBERS &
MARITIME COMMUNITY TEAMMATES**



**SOUTH
CAROLINA
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THANK YOU