South Carolina Bankers Association
125th Anniversary

2025 Asset Liability Management Conference

Wednesday, April 30, 2025

Registration: 9:00 a.m.
Business Session: 9:30 a.m. – 3:00 p.m.

SpringHill Suites Downtown/The Vista

511 Lady Street
Columbia, South Carolina

Please register by Wednesday, April 23, 2025

SPONSORED BY

CPE CREDITS AVAILABLE

ASSET LIABILITY MANAGEMENT CONFERENCE

Wednesday, April 30, 2025 | SpringHill Suites Columbia Downtown/The Vista

The Asset Liability Conference has a history of providing outstanding speakers and timely topics related to the asset liability arena. This year's program follows that tradition by presenting sessions of interest to bankers who manage daily financial risk management challenges with their banks.

WHO SHOULD ATTEND

Asset Liability Managers • Chief Financial Officers • Chief Executive Officers • Outside Directors

CONFERENCE AGENDA

9:00 a.m.	Registration
	Coffee and Pastries
9:30 a.m.	Business Session
Noon	Luncheon
3:00 p.m.	Adjournment

TOPICS AND SPEAKERS

CRAIG DISMUKE

Macro Outlook: Higher-for-Longer or Lower-but-Slower?

Craig Dismuke, *Managing Director and Chief Market Strategist,*
Fixed Income Capital Markets
Stifel Financial
Memphis, TN

Craig Dismuke is a Managing Director and Chief Market Strategist in Fixed Income Capital Markets at Stifel Financial. Prior to acquisition, Craig was Chief Economist at Vining Sparks. He speaks often at industry conferences on the U.S. economic landscape and expectations for interest rates. Craig has appeared frequently on CNBC, Fox Business, and Bloomberg TV as well as being quoted often in the financial news.

CHRISTOPHER MARINAC

Bank Industry Update: Fact versus Fiction from First Quarter 2025 Earnings

Christopher Marinac, *Director of Research*
Janney Montgomery Scott
Atlanta. GA

As Director of Research at Janney Montgomery Scott, Chris Marinac oversees the firm's Equity Research team, which covers more than 225 companies within the Financials, Healthcare, Infrastructure, and Real Estate sectors. The team aims to provide first class research on companies and the industry at large—which means staying ahead of the curve, understanding investors, and considering how events today will affect the future.

Chris has more than 27 years of financial services and research analysis experience. He has served as a financial expert and resource to global and national media outlets including American Banker, Bloomberg, CNBC, Financial Times, FOX Business, and the Wall Street Journal.

TOPICS AND SPEAKERS

FRANK L. FARONE

Managing Through a Fed Easing Rate Cycle: Strategies to Consider Now & Common Mistakes to Avoid!

***Frank L. Farone**, Managing Director*
Darling Consulting Group
Winchester, MA

Frank Farone consults nationwide with CEOs and CFOs of financial institutions to increase earnings through the proactive management of capital, liquidity/funding risk, and interest rate risk. He is a frequent speaker and author on topics such as industry issues and trends, funding solutions, regulatory issues, interest rate risk management, capital management, and derivatives hedging techniques. Frank was designated a "top-rated" speaker by FMS and is well known for his popular seminar "Turbo Charging Your ALCO Process" having helped thousands of bankers across the country.

RYAN W. TILLERY

Back to the Future

***Ryan W. Tillery**, Partner and Managing Director*
Performance Trust Capital Partners, LLC
Charleston, SC

Ryan Tillery serves as a Managing Director and Partner at Performance Trust. He is a recurrent speaker at Principles of Performance and The Advanced Course®. In addition, Ryan routinely presents at financial seminars, strategic planning sessions, ALCOs, Director Retreats and the "Survive or Thrive" strategy events. He is also a faculty member at the South Carolina Bankers School. Ryan joined Performance Trust in 2006.

Thank You Sponsors!

PERFORMANCE TRUST CAPITAL PARTNERS

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COST

South Carolina Bankers Association members: $420
Non-members: $850

PLEASE REGISTER BY WEDNESDAY, APRIL 23, 2025

Lunch is included in the registration fee. Due to necessary commitments and expenses, there will be no refund of registration fees after 12 noon on Thursday, April 24, 2025.

Substitutions can be made. If you have questions, please call the SCBA at 803.779.0850

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Please register the following person(s) for the **2025 ASSET LIABILITY MANAGEMENT CONFERENCE** to be held Wednesday, April 30, 2025, at SpringHill Suites Columbia Downtown/The Vista, 511 Lady Street, Columbia, South Carolina.

Registration fees: $420 for members / $850 for non-members

Total number of registrants: ______

PLEASE REGISTER BEFORE APRIL 23, 2025

Call 803.779.0850 or visit www.scbankers.org.

For additional questions or sponsorship opportunities, please contact Anne Gillespie at agillespie@scbankers.org.

NAME AND NICKNAME ______

ADDRESS, CITY, STATE, ZIP ______

PHONE & EMAIL ADDRESS ______

BANK OR FIRM ______

NAME AND NICKNAME ______

ADDRESS, CITY, STATE, ZIP ______

PHONE & EMAIL ADDRESS ______

BANK OR FIRM ______

NAME AND NICKNAME ______

ADDRESS, CITY, STATE, ZIP ______

PHONE & EMAIL ADDRESS ______

BANK OR FIRM ______

METHOD OF PAYMENT

❑ CHECK—PLEASE MAKE PAYABLE TO SCBA ❑ VISA ❑ MASTERCARD ❑ DISCOVER ❑ AMERICAN EXPRESS

CREDIT CARD # ______ EXP. DATE ______ V-CODE (LAST 3 DIGITS) ______

SIGNATURE ______ DATE ______ BILLING ZIP CODE ______

Due to necessary commitments and expenses, there will be no refund of registration fees after 12 noon on Thursday, April 24, 2025. SUBSTITUTIONS CAN BE MADE.

NOTE: *Images captured at this event may be used to market next year's event, in the SCBA's Palmetto Banker magazine and/or on social media. I consent to the use of images that may contain my likeness for promotional purposes.*

HOW TO REGISTER

MAIL TO:
SCBA
P.O. Box 1483
Columbia, SC 29202-1483

FAX TO:
SCBA
803.779.0890

INTERNET:
www.scbankers.org
go to "Education and Events"

***If you have a disability that may affect your participation in this event, please attach a statement regarding those needs. We will be happy to contact you to discuss accommodations. Also, contact the SCBA for special dietary needs.*

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