South Carolina Bankers Association

2026 Spring Compliance Conference

Fair Lending in 2026: Navigating a Shifting Landscape – Insights on Regulation, Monitoring, and Institutional Best Practices

FEATURING
BRANDON ROBERTS, PH.D.

Thursday, May 14, 2026

Registration: 9:00 a.m.
Business Session: 9:30 a.m. – 3:30 p.m.

Cambria
Columbia Downtown/The Vista
1000 Lady Street
Columbia, South Carolina

Please Register Before Friday, May 8, 2026

APPROVED FOR 6.0 CPE CREDITS • CRCM CREDITS APPLIED FOR

2026 SPRING COMPLIANCE CONFERENCE

Thursday, May 14, 2026 | Cambria Columbia Downtown/The Vista

Fair Lending in 2026: Navigating a Shifting Landscape – Insights on Regulation, Monitoring, and Institutional Best Practices.

OVERVIEW

Join fellow bankers for a focused, one-day conference dedicated to fair lending in today's evolving environment. As regulatory priorities continue to shift with the political landscape, the core requirements of ECOA and the Fair Housing Act remain firmly in place. This dynamic has created considerable uncertainty, further amplified by the rapid acceleration of artificial intelligence and machine learning, and its role in the future of regulatory examinations and expectations.

With section 1071 small business reporting still looming over the horizon, this practical program equips compliance, risk, and lending teams with actionable insights while giving executive leadership clear strategic guidance on rightsizing efforts and preparing for the future.

WHO SHOULD ATTEND

Compliance officers, fair lending specialists, risk managers, lending operations managers, chief risk and credit officers, general counsel, and senior executives responsible for oversight of lending compliance and reputation risk.

Don't miss out on this essential seminar. Secure your spot today and ensure your institution is fully prepared to navigate the evolving regulatory landscape!

CONFERENCE AGENDA

9:00 a.m.	Registration / Coffee and Pastries
9:30 a.m.	Business Session
Noon	Luncheon
1:00 p.m.	Business Session Continues
3:30 p.m.	Closing Remarks and Adjournment

MATERIALS

Materials for the presentation will include PowerPoint presentation slides and a source document, which can be used for future reference.

HOTEL ACCOMMODATIONS

The SCBA has secured a small block of rooms for Wednesday, May 13, with a group rate of $169 ++ per night for the *2026 Spring Compliance Conference: Fair Lending*. The block is at the Cambria Hotel, Columbia Downtown/The Vista, 1000 Lady Street, Columbia, SC. **In order to receive this reduced rate, you must book your room by Friday, May 1, 2026.** To book a room, please click here: SCBA Spring Compliance Conference.

ABOUT THE SPEAKER: BRANDON A. ROBERTS, PH.D.

BRANDON ROBERTS, PH.D.
President
Premier Insights, Inc. & Radiant Lending Technologies LLC

Madison, MS

Brandon A. Roberts, Ph.D., is the Founder, President, and CEO of Premier Insights, Inc. He is a nationally recognized expert in fair lending, advanced analytics, and regulatory risk management. With over 30 years of experience in the banking industry, Dr. Roberts has extensive experience navigating regulatory inquiries and actions on behalf of bank clients related to fair lending and other compliance matters involving regulatory agencies and the Department of Justice. With a relationship-oriented business model, his boutique firm leverages strategic analytics and technology to optimize lending practices, mitigate fair lending risks, and navigate complex regulatory environments.

TOPICS WE WILL EXPLORE:

- The current regulatory landscape and its direct impact on fair lending programs, including how recent changes affect resource allocation and oversight
- Regulator expectations — past, present, and future — and what they mean for your institution
- The essential components of a strong fair lending Compliance Management System (CMS), with emphasis on board and management oversight
- Effective risk assessment methodologies tailored to your bank's size, products, and markets
- Comprehensive monitoring techniques for key risk areas, including underwriting, pricing, redlining, steering, and marketing — featuring real statistical analysis examples and practical interpretation
- Exception monitoring, analysis, and documentation best practices to reduce discretion-related risks
- Real-world outcomes from fair lending reviews, illustrated through hypothetical scenarios and lessons learned
- Compensation structures and investor agreements, including how they intersect with steering and fair lending risks
- Approaches and practical recommendations for handling common situations in a "quieter but not calm" environment

Whether you are deepening technical expertise in statistical monitoring and exception tracking or evaluating enterprise-level compliance strategy, this conference delivers targeted, high-value content designed to strengthen your program efficiently. Walk away with clear, implementable steps to enhance governance, mitigate residual risks, and confidently demonstrate a robust fair lending framework to regulators, your board, and stakeholders.

Please register the following person(s) for the **2026 SPRING COMPLIANCE CONFERENCE** to be held Thursday, May 14, 2026, at Cambria Columbia Downtown/The Vista, 1000 Lady Street, Columbia, South Carolina.

Registration fees: $435 for members / $990 for non-members

Total number of registrants: ______

PLEASE REGISTER BEFORE MAY 8, 2026

Call 803.779.0850 or visit www.scbankers.org.

For additional questions or sponsorship opportunities, please contact Anne Gillespie at agillespie@scbankers.org.

NAME AND NICKNAME ______

ADDRESS, CITY, STATE, ZIP ______

PHONE & EMAIL ADDRESS ______

BANK OR FIRM ______

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BANK OR FIRM ______

METHOD OF PAYMENT

❑ CHECK—PLEASE MAKE PAYABLE TO SCBA ❑ VISA ❑ MASTERCARD ❑ DISCOVER ❑ AMERICAN EXPRESS

CREDIT CARD # ______ EXP. DATE ______ V-CODE (LAST 3 DIGITS) ______

SIGNATURE ______ DATE ______ BILLING ZIP CODE ______

Due to necessary commitments and expenses, there will be no refund of registration fees after noon on Tuesday, May 12, 2026. SUBSTITUTIONS CAN BE MADE.

***NOTE:** Images captured at this event may be used to market next year's event, in the SCBA's Palmetto Banker magazine and/or on social media. I consent to the use of images that may contain my likeness for promotional purposes.*

HOW TO REGISTER

MAIL TO:
SCBA
P.O. Box 1483
Columbia, SC 29202-1483

FAX TO:
SCBA
803.779.0890

INTERNET:
www.scbankers.org
go to "Education and Events"

***If you have a disability that may affect your participation in this event, please attach a statement regarding those needs. We will be happy to contact you to discuss accommodations. Also, contact the SCBA for special dietary needs.*

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